



4940 Pacific Street, Rocklin CA 95677

Office: 916-783-8800

**Broker Company Name:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_  
**Submission by:** Broker \_\_\_\_\_ LO \_\_\_\_\_ Processor \_\_\_\_\_ **Contact name:** \_\_\_\_\_  
**Email:** \_\_\_\_\_ **Phone:** \_\_\_\_\_  
**AE:** Andrina Jensen **Phone:** 916-217-4777

**Subject Property Address:** \_\_\_\_\_ **Property State:** \_\_\_\_\_  
1<sup>st</sup> Mortgage \_\_\_\_\_ 2<sup>nd</sup> Mortgage \_\_\_\_\_

1. Type: SFR, 1-4 Units, Condo, Multi-Family, Commercial (type)...? \_\_\_\_\_
2. Loan amount request? \_\_\_\_\_ LTV, CLTV? \_\_\_\_\_
3. Purchase or Refi (if C/O -how much)? \_\_\_\_\_ Cash-out Amount: \_\_\_\_\_
4. Original Purchase Price: \_\_\_\_\_ Today's appraised value: \_\_\_\_\_
5. Full Doc, SISA, No Docs? \_\_\_\_\_ FICO score: \_\_\_\_\_
6. Owner Occupied, Investment or Non Owner Occupied? \_\_\_\_\_
7. Loan Term (6m,12m,1yr, 2yr, 3yr...)? \_\_\_\_\_ Construction/Rehab? \_\_\_\_\_
8. Exit Strategy: \_\_\_\_\_
9. Use of Funds: \_\_\_\_\_
10. Interest Only payment? \_\_\_\_\_ Interest Reserve? \_\_\_\_\_ Impounds? \_\_\_\_\_
11. Broker Points: \_\_\_\_\_ (private \$ investor funds will also charge points)

Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Bids for Transaction (Broker do not complete)**

<b>Bid1:</b> Loan Amount: _____ Rate: _____ Term: _____ Broker Points _____ Total points _____ LTV: _____ CLTV: _____
<b>Bid 2:</b> Loan Amount: _____ Rate: _____ Term: _____ Broker Points _____ Total points _____ LTV: _____ CLTV: _____
<b>Bid 3:</b> Loan Amount: _____ Rate: _____ Term: _____ Broker Points _____ Total points _____ LTV: _____ CLTV: _____



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